[redacted]

2012

..... 3
..... 5
..... 9
..... 15
..... 15
..... 17
..... 20

/

8.09%

2010 12 31 [2011] 035

8.09%

18,641.61

18,641.61

2011 1 10 20

20 / 20

7.14 / 26,108,701

A 1.00

3

474,171,200

30 90%

6.18 / 293,037.80

211,538.35 81,499.45

2012 6 15

[2012]825

26,108,701

[2012]826

474,171,200 60.13%

1

2012 6 20 " " "

"

100%

100%

2012 6 20

2

2012 6 20

2012 6 20

3

100%

4

2012 6 20

(

)

(

)

5

2012 6 26

26,108,701

2012 6 21 [2012]

410273 2012 6 20

26,108,701 160,307,441.09

788,518,324

6

2012 7 3

474,171,200

474,171,200

60.13%

7

2012 8 1

2012 8 31

3

1

2

3

4

2012

				%
			427.35	0
			147,840.00	0.01
			604,346.25	-
			146,087.93	-

			2011 11 1	2013 10 31		146,318.50
			2011 11 1	2013 10 31		147,840.00 4137 >>BDC /

2012 12 31

5

2012 5 2

1

2

3

2012 12 31

91.91%

6

920 19 52

2012 12 31

7

1 ——

10%

2

2

3

10%

4

2012 7 6 2012

2012 12 31

2012 12 31

2012 12 31

[2012] 410076

2012

35,045.11

[2013] 410182

2012 2012

49,378.82 2012

9,198.50

40,180.32 2012

[2012] 410075

2012

35,045.11

[2013] 410179

2012 43,671.50

2012

2012

2012

	2012	2011		(%)
	4,659,116,785.62	8,735,541,860.35	6,181,009,421.36	-46.66
	436,714,970.38	-401,625,744.42	-688,995,017.63	
	50,547,847.62	-698,247,513.49	-698,247,513.49	
	475,446,564.46	378,249,842.79	316,984,843.96	25.70
	2012	2011		(%)
	2,124,042,287.69	1,448,673,023.40	-202,511,040.14	46.62
	4,062,203,503.09	6,865,946,581.38	3,575,072,454.98	-40.84

2

	2012	2011		(%)
	0.5632	-0.5268	-0.9040	

0.5632

1

2012 5

21

2

3

11

7 2 1 4

2012 10 7

3 30

4

3 1

2012 7

5

2012

4 53

（本页无正文，为《华泰联合证券有限责任公司关于广州广电股份有限公司重大资产置换及向特定对象发行股份购买资产暨关联交易持续督导意见》之签章页）

华泰联合证券有限责任公司

2019 年 12 月 27 日