

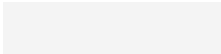


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<http://www.huashang.cn>



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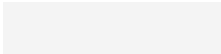
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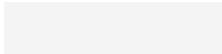
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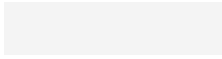
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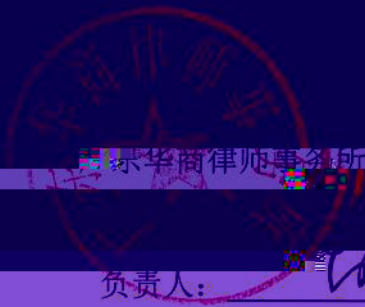
71,428,571 699,999,995.80 9.80 /

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8		9.80	8,265,306	80,999,998.80
9		9.80	816,329	8,000,024.20
			71,428,571	699,999,995.80



(此页无正文,为《广东华商律师事务所关于广州广日股份有限公司首次公开发行股票并上市法律意见书》之签字盖章页)



负责人:

高树

经办律师:

A handwritten signature in black ink, likely belonging to Jin Yongmin, is written over a horizontal line.

金勇敏 律师

A handwritten signature in black ink, likely belonging to Huo Xiaohong, is written over a horizontal line.

霍小虹 律师

2014年5月28日